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**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Representative

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Company Information

SEC Registration No. CS201000985

Company Name PHOENIX SEMICONDUCTOR PHILIPPINES CORP.

Industry Classification Mfg., N.E.C.

Company Type Stock Corporation

Document Information

Document ID 103242017002283

Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)

Document Code 17-C

Period Covered March 24, 2017

No. of Days Late 0

Department CFD

Remarks

COVER SHEET

for Applications at

TARLAC CITY EXTENSION OFFICE

Nature of Application
Notice of Disbursement of IPO Proceeds

S.E.C. Registration Number
C S 2 0 1 0 0 0 9 8 5

Company Name
P H O E N I X S E M I C O N D U C T O R P H I L I P P I
N E S C O R P .
.

Business Address: No. Street City / Town / Province
P A N D A Y P I R A A V E N U E C O R N E R C R E E
K S I D E R O A D C L A R K F R E E P O R T Z O N E
P A M P A N G A P H I L I P P I N E S .

COMPANY INFORMATION

Company's Email Address
pspc.ir@sfasemicon.com

Company's Telephone Number/s
045-499-1742; 045-499-1749

Company's Facsimile Number/s
045-499-1996

CONTACT PERSON INFORMATION

Name of Contact Person
Atty. Anna Gayle Barin

Email Address
anna.barin@sfasemicon.com

Telephone Number
045-499-1822

Facsimile Number/s
045-499-1996

Contact Person's Address

Panday Pira Avenue Corner Creekside Road., Clark Freeport Zone, Pampanga, Philippines

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**PSPC****Phoenix Semiconductor Philippines Corp.**

Panday Pira Ave. Cor Creekside Road, Clark Freeport Zone, Pampanga, Philippines

Tel. No. (045) 499-1749 / Fax No. (045) 499-1996

March 24, 2017

SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA

Mandaluyong City

Attention: **Vicente Graciano P. Felizmenio, Jr.**
Director
Markets and Securities Regulation Department

Re : Notice of Disbursement of the Proceeds of the Initial Public
Offering

Gentlemen:

Kindly be advised that the attached notice of disbursement of the proceeds of the initial public offering of Phoenix Semiconductor Philippines Corp. (PSPC) was submitted to the Philippine Stock Exchange on March 24, 2017.

Thank you very much.

Very truly yours,


ATTY. ANNA GAYLE T. BARIN
Corporate Lawyer/Corporate Information Officer



PSPC Phoenix Semiconductor Philippines Corp.

Panday Pira Ave. Cor Creekside Road, Clark Freeport Zone, Pampanga, Philippines
Tel. No. (045) 499-1746 / Fax No. (045) 499-1996

March 24, 2017

PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Mr. Jose Valeriano B. Zuño III**
OIC - Head, Disclosure Department

Re : Notice of Disbursement of the Proceeds of the Initial Public
Offering

Gentlemen:

Pursuant to the Philippine Stock Exchange, Inc.'s ("PSE") Notice of Approval dated July 9, 2014 on the Initial Public Offering ("IPO") of Phoenix Semiconductor Philippines Corp. ("PSPC"), kindly be advised that on March 24, 2017 the Company has disbursed from the proceeds of the IPO the total amount of \$ 2,425,555.34 to the following vendors as listed below:

VENDOR	PARTICULARS	AMOUNT (USD)
Hyosung Corporation	30% Advance Payment for Diesel Engine Generator Sets	673,215.34
Welcron Hantec Co., Ltd.	30% Advance Payment for Switchgear	748,800.00
Welcron Hantec Co., Ltd.	30% Advance Payment for Air Compressor Equipment	477,000.00
Welcron Hantec Co., Ltd.	30% Advance Payment for Heating, Ventilation and Air Conditioning (HVAC) Equipment	526,540.00
TOTAL		\$ 2,425,555.34

The aforesaid disbursement is in accordance with the Work Program duly approved by the Commission and the Exchange.

Very truly yours,

BYEONGCHUN LEE

President & Chief Executive Officer